

# Dr. Pamela Mertens LDOE Lead Edlink Trainer

# **Topics**

- Editing current Staff Members (address, contact info, deletion of staff)
- Entering new Staff Member Personal Identification Information
- Uploading mandatory proof of qualifications for Director/Director Assignee
- Uploading mandatory proof of qualifications for all Other Staff
- "What if this happens" while I'm entering Staff?

## **Entity Roles and Access**

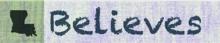
# **Edlink Provider Roles**

#### All provider roles will have the following:

- **My Dashboard** This dashboard updates based on the role the user is signed in for. This is the main page where updates and information are shown to the user.
- Messages/Notifications All internal system messages and notifications will be shown here.
- Account Settings- Used to update user information and request new roles.
  - o Personal Profile
  - Password Reset
  - Request Access
- Help- Overall helpful information for providers is listed here.
  - Frequently Asked Questions
  - o Resources
  - o User Guide
  - o Report Child Abuse
  - Submit an Incident/Complaint
  - Find the Right Program

## **Edlink Provider Roles**

Entity Management View	Staff View	Administrative Staff View		
Entity Management	Professional Profile	Staff Management	Read Only	
Entity Dashboard	Staff Dashboard	Staff Dashboard	Entity Dashboard	
Entity Information	Training	Manage Staff	Entity Information	
Services and Hours		Manage Training Updates	Services and Hours	
Emergency Contacts		Renewal Applications	Ownership and Owners	
Rates and Fees			Emergency Contacts	
			Entity Documents	
			Health and Safety	



#### **Entity Management View**

- Entity Management: Entity Dashboard, Entity Information, Services and Hours, Health and Safety, Emergency Contacts, Rates and Fees
- Staff Management: Staffing Dashboard, Manage Staff, Training, and Staff Access Requests
- Financial Management: Financial Dashboard and Banking and Fees
- Edlink Search: Edlink Entity Search and Edlink Staff Search

#### **Staff Administration View**

- View Only: Entity Dashboard, Entity Information, Services and Hours, Ownership and Owners, Emergency Contacts, Entity Documents, and Health and Safety
- **Staff Management:** Staffing Dashboard, Add/Remove Staff, Check CCCBC Statuses, and Update Trainings
- Financial Management: Banking and Fees
- Personal Profile: User information

#### **Staff View**

- **Profile:** User profile information and training
- Messages/Notifications: All Messages/Notifications
- Account Settings: Personal Profile, Request Access, Password Reset and Notifications
- Help: FAQs, Find the Right Program, Resources, User Guide, Report Child Abuse, and Submit a Complaint

#### **Entity Manager Dashboard**

#### edlink

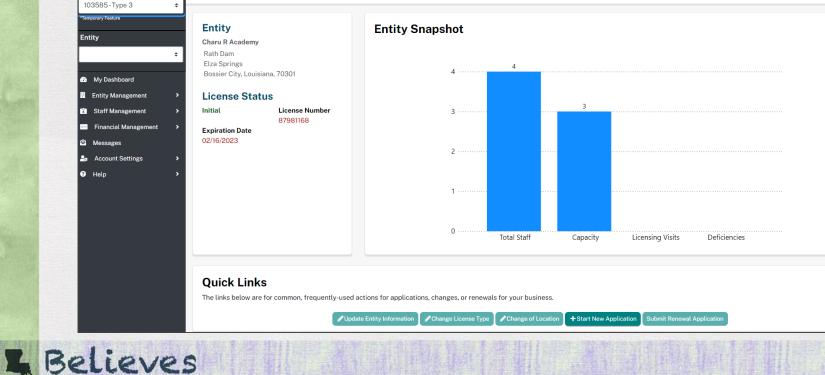
Pamela Mertens

All Approved Entities

#### Welcome Back, Pamela Mertens

**Entity Dashboard** 

This page will show you all the relevant information about your entity. It includes widgets that highlight new alerts, messages, and calls to action from each of major administrative functions of your entity.





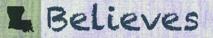
## Early Learning Center Staff Updates



### **Adding New Staff**

Select, + Add New. You'll be navigated to the next slide image.

/ Find the Right Program / N	Iew Type II Application / Early Learning Center S	Staff 😐		
Enter all hired Staff	ning Center Staff Members who will be on site at the Ear vorking on site will also need to be re-en	ly Learning Center. Every Center must have at least one Dire tered to Staff Member page.	sctor identified. If that Director is responsible for multip	le Centers, then a Director Designee will also be requ
- Return to Application H	lome			
Section 1: Stat	ff Members			
Section 1: Stat	ff Members Position Type	¢ Primary Phone Number	¢ Email Address	¢ Date Hired
		Primary Phone Number There are no record		¢Date Hired
				¢Date Hired
<b>∲</b> Name				¢Date Hired
<b>∲</b> Name				¢Date Hired
<b>∲</b> Name				¢Date Hired
<b>∲</b> Name	◆ Position Type			¢ Date Hired
♦ Name + Add New	◆ Position Type			



#### Selecting + Add New" on the previous screen will navigate you to staff member's name and contact information. Don't overlook the toggle question.

Center Staff Detail	
/ Find the Right Program / New Type II Application / Center Staff List / Center Staff Detail 😔	
Early Learning Center Staff Provide the details for all Center Staff that will be working on site at the Center.	
Section 1: Name and Contact	
Owner Name:	Owner Information:
Prefix	*Primary Phone Number
*First Name	Secondary Phone Number
Middle Name	*Email Address
*Last Name	This employee is an emergency contact for this Center  Yes
Suffix	



The Staff Member's DOB, SSN and Drivers License (or Gov. Issued ID), sex, race and marital status require data entry or selections.

a attion On A datum and th	former tion		
ection 2: Address Ir	formation		
ysical Address		Mailing Address	
*Street Name 1		*Street Name 1	
Street Name 2		Street Name 2	
*City	*State	*City	*State
	State	÷	State
*Zip	*Parish/County	*Zip	*Parish/County
	Select	÷	Select
Copy to Mailing			
ection 3: Personal I ate Of Birth	dentification	"Identification Number 🚱	*Issuing State
mm/dd/yyyy			State
	*Race	Are you married?	
ex	nace	Are you married:	



Complete the Employment Detail section. Use the small square (date picker) or manually enter the dates. The Degrees and Certification section must be completed for each Director and/or Staff Member in one sitting before the uploaded files will save. If this isn't possible, personal ID information will need to be reentered for the staff member when you return to the page. This is for security reasons. Select, "Save" once you have uploaded all mandatory files.

Select	\$
*Date appointed to current role	
mm/dd/yyyy	
*Date Hired in any Capacity	
mm/dd/yyyy	
type from the drop down selections and upload your sup Directors and Director Designees, please review Application	
Directors and Director Designees, please review Applicatio	n Instructions
Directors and Director Designees, please review Applicatio	n Instructions \$ Type
Directors and Director Designees, please review Applicatio	n Instructions \$ Type

Mandatory Qualifications for Directors and Director Designees

- Current CPR Certification
- Current Pediatric First Aid Certification
- Pre-Service Orientation for all CCAP beneficiaries (1 person per centerdoes not expire)
- Current Mandatory Reporter Certification

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- Current Medication Administration Certification (2 per center/1 for IH/FH)
- ELC Experience (LDOE Director Qualifications Letter or LOR from a licensed Director)

Mandatory Qualifications for all Other Staff

- Current CPR Certification
- Current Pediatric First Aid Certification
- Current Mandatory Reporter Certification
- Current Medication Administration
   Certification

"Dummy" Docs that must be uploaded. Create a Word docx. that states, "Doc not required" and upload it into the Pre-Service, ELC, Medication Administrator categories. You will not be able to save the staff member unless all category requirements have been met.

#### Note: Must meet experience requirements for Directors & Director Designees.

# In this section, degrees, training and continuing education documents may be added. Select, "+Add New" to add documents.

#### **Section 5: Degrees and Certifications**

Add all validated education, training, and/or certifications. Choose the category and type from the drop down selections and upload your supporting documentation. For Directors and Director Designees, please review <u>Application Instructions</u>

¢ Category		фТуре	
	There are no re	ecords to show	
+ Add New			
*Category Select *Choose File Choose File	\$ Browse	*Type Select	•
Save			•



#### Select the category and type of your document.

Education/Training		*Type
*Choose File		Select
Choose File		CPR Training Pediatric First Aid Pre-service Orientation
Choose File		Medication Administration Training
<b>×</b>		Degree Continuing Education Training
		College Credit Hours Mandated Reporters
Cancel		
Add New		
*Category		*Type
Certifications	÷	Select +
I Certifications		Select
		Certificate
*Choose File		ECAC (or NAC)
*Choose File Choose File		ECAC (or NAC)
*Choose File		ECAC (or NAC)
*Choose File Choose File		ECAC (or NAC)
*Choose File Choose File		ECAC (or NAC)

Category	 *Type	
Experience	\$ Select	÷
Choose File	Select ELC Experience	
Choose File	Browse	
×		
re Cancel		

"Browse" and locate the document on your computer. Once you locate the file, select, "Open" or simply double-click on the file name.

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🔹 Netv 🗸 🤇	File name:	Custom Files	Cancel	Browse	•



### What if this happens?

- I can't edit current staff in my renewal application. Select the Edit button in the section that you want to edit. The boxes that stay grey cannot be edited. The boxes that turn white can be. You may delete staff no longer working at your center, by selecting the yellow trashcan.
- Why do I see "Select Position" or "Incomplete" in red next to a listed staff member? There are a few questions that need to be responded to that where previous data was not transferred. Select the Pencil icon to open the staff members file. Answer all questions from top to bottom with red asterisks. Often the parish is overlooked.
- Why don't I see myself or a staff member as an Emergency contact in the Emergency Plan Step? Return to the Center Staff Step and select the staff member with the Pencil icon. In the first section, select yes on the toggle button asking, "Is this person and emergency contact." Then Save. You will see this staff member listed in Emergency contacts now.

## What if this happens?

- Why won't my file upload? While Edlink can support all file types, the size of the file does have some constraints. If you personally scanned the document, be sure that the scan profile is set to or near 150dpi, BW and JPG/PDF for best results. This will keep your file around 3MG.
- What do I do if I'm uploading a document and it buffers endlessly? Return to the Dashboard and reopen the application by selecting, "Edit."
- Edlink keeps giving me an error asking for additional documents for my staff members that are not required to have the qualifications. You will need to upload a document into each category, regardless of whether it is a mandated requirement or not. See slide #15 for a list of required documents and what to do in this situation.
- Read all questions carefully.

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# All Staff Members will be added to your Staff list, along with their individual CCCBC status.

#### **Staff Members**

Note: Staff Member information is not linked to CCCBC currently. Should you make changes in EdLink, you may also be required to make updates in CCCBC

9 Warning! Any change to staff record needs the LDOE approval and will be reflected in entity record after the request has been approved. A notification will be sent once LDOE processes the request. 🗙

#### Expand All

	Staff ID	▲ Name	Position Type	<b>♦ Email</b>	Quality Score	♦ CCCBC Status	
•	7408	Frieda Luettgen	Other Staff	chad_hartmann@wisoky.co.uk	N/A	A No Match	
•	7406	Lexie Schumm	Director	alison.torphy@walter.ca	N/A	A No Match	
•	7409	Marc Thompson	Other Staff	montana.treutel@oconnell.co.uk	N/A	A No Match	
•	7407	Osbaldo Beahan	Other Staff	peggie.blick@dickens.com	N/A	A No Match	
+ Add New	v						



# **Questions?**

