2015-2016 Educator Evaluation Systems User Guide

Technical Guidance for CIS



2015-2016 Compass Systems User Guide

This document provides technical guidance to operate all system related to Compass evaluations:

• Compass Information System (CIS): Contains functionality and reporting related to Compass Evaluations and Transitional Student Growth Data Results

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I. 2015-2016 Timeline for Compass Information System & Compass Evaluations

Activities related to data certification and Compass evaluations take place throughout the year. The timelines below provide specific windows for each and the general actions each user will take.

		Completion Timespan		A	ACTIONS by USER TYP	E
	Compass Activities			Administrators and Supervisors (district compass contact, school supervisor)	Principals and Evaluators (principal evaluator, principal & assistant principal)	Employees (teacher, counselor, librarian)
	CIS Opens for the School Year	8/15/2015	7/30/2016	Update Compass Rosters: -Add new employees -Assign rubrics and evaluators for current year		
	Set SLTs	9/1/2015	12/1/2015	Monitor SLT completion	Review and Accept SLTs	Set SLTs
CIS	Conduct Observations	9/1/2015	5/1/2016	Monitor Observation completion	Conduct Observations	Review Observations
	Review 2014-2015 TSGD Data	1/2016	1/2016	Review and Release Data Reports Review TSGD data and release to principals and teachers	Review TSGD Reports	Review TSGD Reports
	Rate SLTs	12/1/2015	5/1/2016	Monitor SLT completion	Rate SLTs	Report Results of SLTs
CIS	Complete Evaluation Rating	1/1/2016	7/31/2016	Final Evaluations: - Monitor evaluation completion	Final Evaluations: - Complete observations - Assess student outcomes ratings - Determine final evaluation ratings	Final Evaluations: - Review observation data and feedback - Report progress on student outcomes - Review evaluation



	2015-2016 Transiti	onal Student Grov	vth Data Availability	
Data Set	Details	Availability Date	What does this mean for educators/evaluators?	
	Grades 3-8: ELA & Math	Fall 2016	These data will not be available for use in determining the Overall Student Growth Score .	
State	Grades 3-8: Social Studies		N/A Field Test Only	
Assessment Data	Grades 3-8: Science	Late May 2016	Data will be available for use in determining the	
	EOC Assessments: All subjects	May 2016	Overall Student Growth Score.	
	Content Percentiles Grades 4-8: ELA & Math	Fall/Winter 2016	Content area and Composite reports data will be marked "to be determined" prior to release date.	
Transitional Student Growth Data (TSGD)	Content Percentiles Grades 4-8: Science Content Percentiles EOC Assessments: Algebra I & Geometry	Summer 2016	Content area report data will be available and optional for use in final evaluations.	
	Overall Percentiles All Grades and Subjects	Fall/Winter 2016	Overall percentiles will not be available until Fall 2015 and unable to be used in 2015-2016 final evaluations.	

ALL USERS



GETTING STARTED

System Access

The Compass Information System (CIS) is available for use by all educators in Louisiana. Levels of access will vary depending on the role of the employee.

System Requirements

<u>Compass Information System</u> (CIS) is a web-based program designed to work on computers, tablets, and mobile devices. In order to use CIS, users must have an internet connection. Pop-ups must be allowed when accessing CIS.

PCs

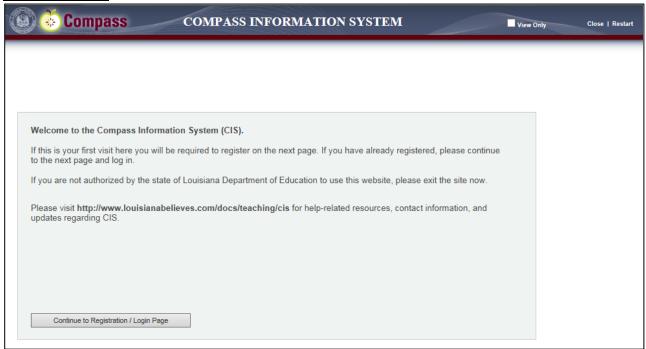
- Operating System(s): Windows XP, 7
- Internet Browser(s): Internet Explorer 8 or higher.
- Additional Software Requirement(s): Adobe Acrobat Reader

Macs/iPad

- Operating System(s): OSx 5.0 or Higher
- Internet Browser(s): Safari 5.1 or higher.
- Additional Software Requirement(s): N/A

User Login and Account Management

CIS Login Screen

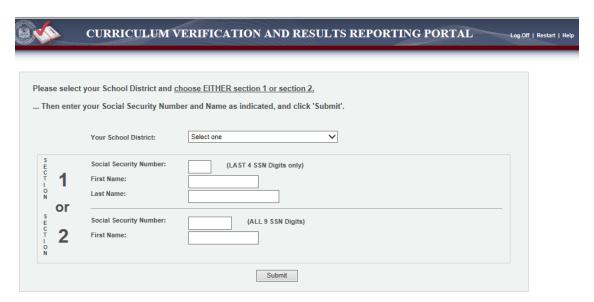


- 1. To access CIS, login at: https://leads13.doe.louisiana.gov/hcs
- 2. The first page is a welcome page; any important notices will be in red.
- 3. Select Continue to Registration/Login Page to continue
- 4. If you have previously registered an account for the Curriculum Verification and Reporting Portal (CVR), enter the **Personal Login Code** and **Password** you created. The login information is the same. New CIS users will need to register.
- 5. Returning users will enter **Personal Login Code** and **Password**.

New Account Registration



1. Select **Register** from the login screen.



- 2. Use the drop-down to select Your School District.
- 3. Enter your personal information to find your profile. You will have two options to choose from:
 - Recommended for first-time users: You may register using your full SSN and your first name
 - Returning users: You may register using the last four digits of your SSN, first name AND last name
- 4. Select **Submit** to proceed with registration.

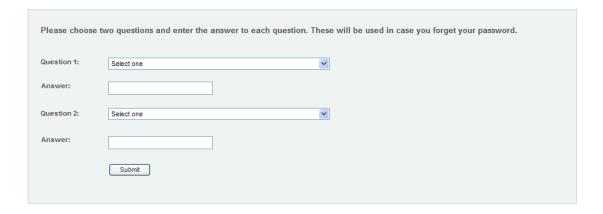


- 5. Create a **Personal Login Code** and enter it twice.
- 6. Select **Save Changes** to proceed with registration.



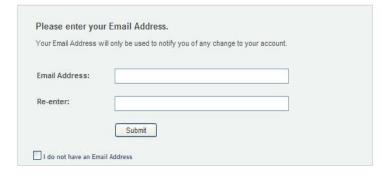
- 7. Create a **Password** and enter it twice.
- 8. Select **Save Changes** to proceed with registration.





- 9. Select two **Security Questions** and provide **Answers** to them.
- 10. Select **Submit** to proceed with registration.



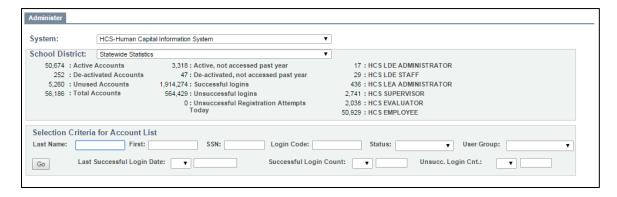


- 11. Optional: Enter your **Email Address** twice.
- 12. Select **Submit** to proceed with registration.
- 13. Your registration is now completed. Select **Continue** to login.

User Account Reset

If CIS passwords need to be reset, contact your <u>District Compass Contact</u> or email <u>compass@la.gov</u> for assistance.

CIS Administer Screen:



- 1. After logging in to CIS, select **Update** from the **Login Account Tab**. From CIS, select **Administer** from the **Security Tab**.
- 2. At the top of the table, make sure the appropriate district name appears. If you are assigned to more than one district, select the correct district for the user account needing to be reset.
- 3. Search for the user's account you wish to reset:
 - a. To find an account, you must type in either the **Account User's Last Name** OR **Social Security Number**, and any other fields you know.
 - b. These fields will accept partial information (e.g., you can type "A" for last name and everyone with a last name starting with A will be displayed.)
- 4. Select **Go** to generate a list of accounts that match the criteria you supplied.
 - a. If the account is active, there will be an 'A' under the Status column indicating the user has registered that account.
 - b. If the account has been deactivated, there will be a 'D' under the status column, and the option to reset that account on the right-hand side of the table. Simply click the 'Reset' text.
- 5. Select **Reset** to reset the user's account.
- 6. Instruct the user to complete the registration process, as if for the first time.

LEA ADMINISTRATORS AND SCHOOL SUPERVISORS



DISTRICT ADMINISTRATORS (District Compass Contact, CIS District Data Manager)

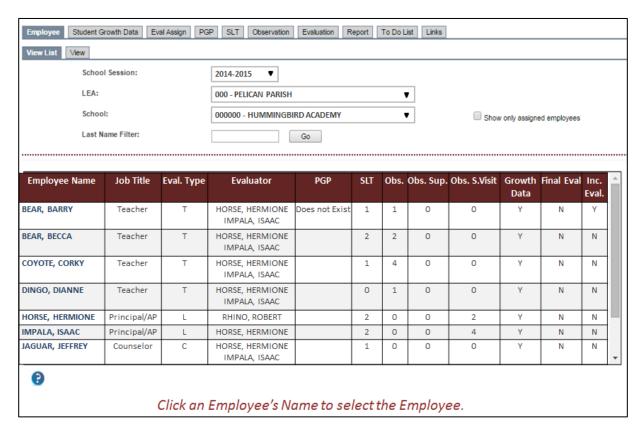
The Compass Information System allows school/district supervisors and administrators to track and manage educator evaluation information. <u>Bulletin 130</u> provides the policy requirements for completing teacher and administrator evaluations. For information about which employees to include, consult your district's Compass contact.

Supervisors and administrators with responsibility for employee evaluations will manage the employee rosters. At the school level, the Principal and/or their designee hold the responsibility for these actions.

UPDATE EMPLOYEE ROSTERS

Viewing Employee Rosters (Employee View List)

The employee view list allows supervisors and administrators a quick view of the employees they are responsible for. Supervisors and administrators use the Employee View List to navigate to evaluation data for individual employees.

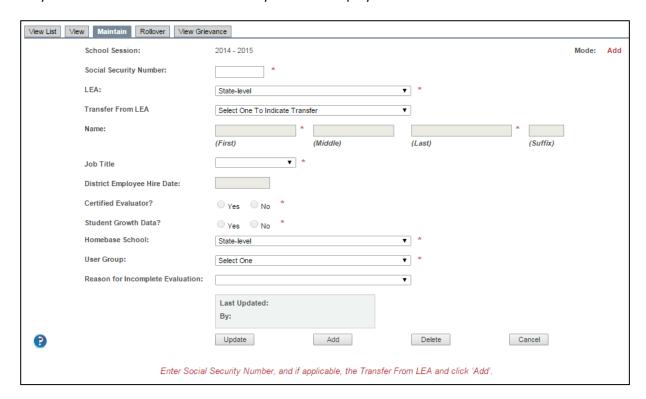


- 1. After logging in to Compass Information System, select View List from the Employee Tab.
- 2. For Principals and School Supervisors, the LEA and School Site will be pre-selected. District-Level administrators will use the drop-down to select a site to view employees.

- 3. Review the list of employees displayed below:
 - a. Employee Name
 - b. Job Title
 - c. Evaluation Type
 - d. Evaluator
 - e. Professional Growth Plan (PGP)
 - f. Student Learning Target (SLT)
 - g. Observations (Obs)
 - h. Site Visits (Obs S Visit)
 - i. Growth Data
 - j. Final Evaluation
 - k. Incomplete Evaluation
- 4. Review your employee list. Confirm that all Compass employees are included. If any employees are missing, they will need to be added to Compass Information System to receive an evaluation.

Adding New Employees

Only district and state administrators may add new employees.



- 1. After logging in to Compass Information System, select **Maintain** from the **Employee Tab**.
- 2. Enter the **Social Security Number** on file with the district. This number will be used as the employee's unique identification.
- 3. Select your LEA.
- 4. Select **Add** to add the employee.
- 5. Complete the employee's profile by entering the **First, Middle, and Last Name** as it appears on district records.

- 6. Select the employee's Job Title.
- 7. Enter the employee's **District Employee Hire Date**.
- 8. Select the employee's primary school site, **Homebase School**. If the employee is at the district-level, select Lea-level.
- 9. Select the **User Group** that best describes this employee's responsibility.
- 10. Select Add to complete adding the employee.
- 11. Added employees will now appear on your Employee View List.

Common Error Messages:

 This SSN already exists – this means the employee is not "new", but will need to be transferred to your LEA from another district.

Updating Employee Data

Should data change for an employee, only state and district administrators may update employee information.

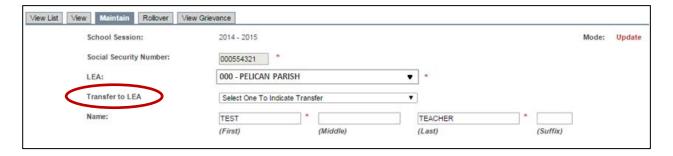
- 1. After logging in to Compass Information System, select **View List** from the **Employee Tab**. Select the employee whose information you wish to update.
- 2. Select Maintain from the Employee Tab.
- 3. Make necessary changes to the employee's profile.
- 4. Select **Update** to save changes.

Transferring Employees

State and district administrators can transfer employees who move from one district to another. To add employees transferring from another district, you will first need to contact their previous district to have them release the employee. For further assistance, contact compass@la.gov.

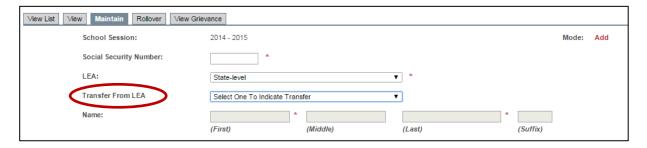
Releasing employees for transfer

If an employee is transferring to another district, the new district may contact you to release the employee. To do so, follow these steps:



- 1. After logging in to Compass Information System, select **View List** from the **Employee Tab** and select the employee you wish to transfer.
- 2. Select Maintain from the Employee List.
- 3. Use the **Transfer to LEA** drop-down to select the employee's new district.
- 4. Select **Update** to transfer the employee a new district.
- 5. The new district will need to add the employee before they leave your roster.

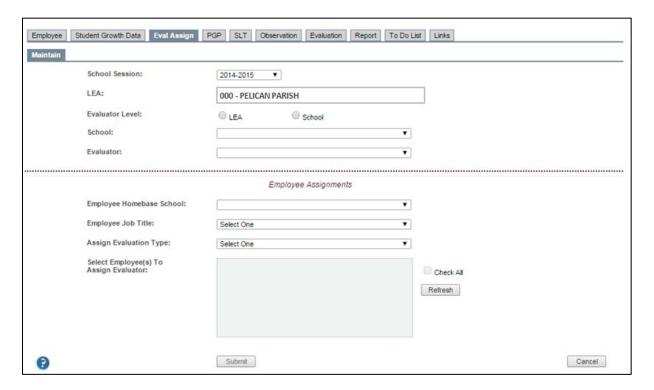
Adding employees from another district



- 1. After logging in to Compass Information System, select Maintain from the Employee Tab.
- 2. Enter the **Social Security Number** on file with the district. This number will be used as the employee's unique identification.
- 3. Select your **LEA**.
- 4. Use the **Transfer from LEA** drop-down to select the employee's prior district.
- 5. Select **Add** to add the employee to your district.
- 6. Review the employee's profile. Ensure the **First, Middle, and Last Name** is correct as it appears on district records.
- 7. Review and/or update the employee's **Job Title** to reflect their role in your district.
- 8. Update the employee's **District Employee Hire Date**.
- 9. Use the drop-down to select the employee's primary school site, **Homebase School**. If the employee is at the district-level, select Lea-level.
- 10. Review the employee's **User Group** and/or update to select the group that best describes this employee's responsibility in your district.
- 11. Select **Add** to complete adding the employee.
- 12. Added employees will now appear on your Employee View List.

Assigning evaluators and evaluation types (rubrics)

District administrators as well as district/school supervisors may assign evaluators and evaluation types (rubrics) to employees.



- 1. After logging in to Compass Information System, select Maintain from the Eval Assign Tab.
- 2. The Current School Session and LEA will be selected
- 3. Select the Evaluator Level, the site level of the evaluator you wish to assign (LEA, School)
- 4. If the evaluator is at school-level, select the **School** of the evaluator you wish to assign
- 5. The **Evaluator** drop-down list will display all certified evaluators at this location. Select the evaluator you wish to assign. If you do not see the evaluator listed, contact your district Compass contact.
- 6. Now you will identify the Employees this evaluator will evaluate. This process allows you to select groups of employees by school and job title. You may repeat this process as many times as needed to assign all applicable employees.
- 7. Select the **Employee Homebase School** of the employees (likely the same school as the evaluator).
- 8. Select **Employee Job Title** of the group of employees. You will see a list of all employees with this job title.
- 9. Check boxes to assign evaluator to each employee. Alternatively, you may select "Check All" to set the evaluator assignment for all of these employees.
- 10. To complete the evaluator assignment, select "Submit"
- 11. The new evaluator will now be assigned to all employees at the assigned location.
- 12. Select **Eval Assign** to repeat this process and assign evaluator to additional employees. Note, you may assign multiple evaluators to a single employee.

Removing assigned evaluators:

- 1. After logging in to Compass Information System, select **Maintain** from the **Eval Assign Tab**.
- 2. Follow the instructions above, selecting the existing evaluator
- 3. Select "Check All" twice to clear the evaluator assignment for all of these employees (alternatively, you may unselect them one at a time).
- 4. Select **Submit** to complete updates to the evaluator assignment.

VIEW COMPASS DATA

Viewing current year data for your district's employees

Compass Information System allows district/school supervisors and administrators to access evaluation information (observations, slts, evaluations, transitional student growth data) for all employees in all schools under the administrator or supervisor's jurisdiction.

- 1. Select View List from the Employee Tab
- 2. You will now view the current roster of employees for your school/district.
- 3. Select the name of the employee you wish to view.
- 4. Select the tab of the data you wish to view (observation, SLT, evaluation, etc)
- 5. You will now view the data for the selected employee.
- 6. You may select a different tab to view additional data (observation, SLT, evaluation, etc).
- 7. To view data for a different employee, simply return to View List from the Employee Tab and select a different employee's name.

Viewing prior years of data for your district's current employees

Compass Information System allows employees and administrators to access evaluation information (observations, slts, evaluations, transitional student growth data) for both the current year and years prior (even after transferring between districts). Administrators and supervisors seeking to view prior year data for employees who are new to their school or district will use this process.



- 1. After logging in to Compass Information System, check the **View Only checkbox** on the top right hand side of the page.
- 2. Select View List from the Employee Tab
- 3. You will now view the current roster of employees for your school/district.
- 4. Select the name of the employee you wish to view.
- 5. Select the tab of the data you wish to view (observation, SLT, evaluation, etc)
- 6. Use the drop-down at the top of the screen to toggle to prior school years.
- 7. You will now view the prior year Compass data for the selected employee.

Viewing data from prior years for employees no longer in your school district

- 1. After logging in to Compass Information System, check the **View Only checkbox** on the top right hand side of the page.
- 2. Select View List from the Employee Tab
- 3. Use the drop-down at the top of the screen to toggle to prior school years.
- 4. You will now view the rosters of employees for your school/district from prior years.
- 5. Select the name of an employee to view their Compass data from a prior year.

MONITOR COMPLETION OF SLT GOAL SETTING AND OBSERVATIONS

District LEA administrators may use the Compass Dashboards to monitor the completion of SLT goal-setting and observations in their districts and schools.

Compass Teacher Dashboard

The Compass Teacher Dashboard reports information for employees who meet the following criteria:

- Job Title = Teacher OR Evaluation Type (Rubric) = Teacher
- 1. After logging in to CIS, select **Generate** from the **Report Tab**.
- 2. Select Multi-Year Teacher Dashboard.
- 3. Select the current year from the drop-down list.
- 4. Select **Submit** to generate an xls file containing the dashboard report. You may need to select **Enable Editing** in excel to see dashboard data.
 - a. **Dashboard Tab**: The following fields are most relevant for district administrators in monitoring completion of final evaluations:

SECTION 1: COMPLETION DATA								
Compass Implementation Report	State		Network 1		Pelican Parish		Nuthatch Elementary	
	Number	Percentage	Number	Percentage	Number	Percentage	Number	Percentage
Total teachers included in observation/SLT calculations	47,755	-	9,520	-	351	-	17	-
Teachers with an assigned evaluator	2	0.00%	0	0.00%	0	0.00%	0	0.00%
Teachers with at least one observation completed	1	0.00%	0	0.00%	0	0.00%	0	0.00%
Teachers with at least two observations completed	1	0.00%	0	0.00%	0	0.00%	0	0.00%
Teachers with at least two SLTs accepted and assigned to be rated	1	0.00%	0	0.00%	0	0.00%	0	0.00%
Teachers with at least two SLTs rated	0	0.00%	0	0.00%	0	0.00%	0	0.00%

 Teachers with at least one observation completed – This represents the count of all teachers who have received one or more observations as well as the percentage of total teachers that have received one or more observations across the state, network, district, and school.

- ii. **Teachers with at least two observations completed** This represents the count of all teachers who have received two or more observation as well as the percentage of total teachers that have received two or more observations across the state, network, district, and school.
- iii. Teachers with at least two SLTs accepted and assigned to be rated This represents the count of all teachers who have two or more SLTs accepted and assigned to be rated as well as the percentage of total teachers that have two or more SLTs accepted and assigned to be rated across the state, network, district, and school.
- iv. **Teachers with at least two SLTs rated** This represents the count of all teachers who have had two SLTs rated as well as the percentage of total teachers that have had two SLTs rate across the state, network, district, and school.
- b. **Roll Up Districts Tab, Roll Up District Schools Tab, Roll Up Charter Schools Tab:** The following fields are most relevant for district administrators in monitoring completion of final evaluations:

		Observation	Completion	Student Learning Target Completion			
School Name	Total Number of Observations	Percentage of Teachers with at Least Two Observations Completed	Percentage of Teachers with the Minimum Number of Observations	Percentage of Teachers with Two SLTs Accepted and Assigned to Be Rated	Percentage of Teachers with Two SLTs Rated		
Statewide	17054	16.00%	18.68%	88.20%	0.00%		
	~	~	~	~	~		
Network 1	3503	12.50%	14.30%	92.00%	5.67%		
Network 2	3202	9.75%	9.80%	67.00%	0.00%		
Network 3	4293	21.82%	25.32%	85.00%	3.00%		
Network 4	3307	37.00%	45.00%	99.00%	0.21%		
Network 5	2203	12.56%	14.63%	98.00%	1.45%		
Other (Charters)	546	5.00%	14.70%	45.00%	0.02%		
_	~	~ ~	~	~	~		
Nuthatch Elementary School	87	82.00%	90.00%	100.00%	0.00%		
Pelican Middle School	95	1.25%	5.00%	99.00%	0.00%		
Hummingbird Academy	47	13.00%	14.00%	87.00%	0.00%		
Birdsong Elementary School	123	10.00%	12.50%	62.00%	0.00%		

- i. Percentage of Teachers with a Final Evaluation Record (Submitted or Incomplete) This represents the percentage of teachers at the District, District School or Charter School with a final evaluation record submitted. This counts both evaluation ratings and incomplete evaluation codes.
- ii. **Percentage of Teachers with an Evaluation Rating Submitted** This represents the percentage of teachers at the District, District School or Charter School with a final evaluation rating submitted.
- iii. Percentage of Teachers with an Incomplete Evaluation Code Submitted This represents the percentage of teachers at the District, District School or Charter School with an Incomplete evaluation code submitted.
- iv. Percentage of Teachers with No Final Evaluation Record (Submitted or Incomplete) This represents the percentage of teachers at the District, District School or Charter School with no final evaluation record submitted. This counts teachers with neither an evaluation rating nor an incomplete evaluation code.

Compass Leader Dashboard

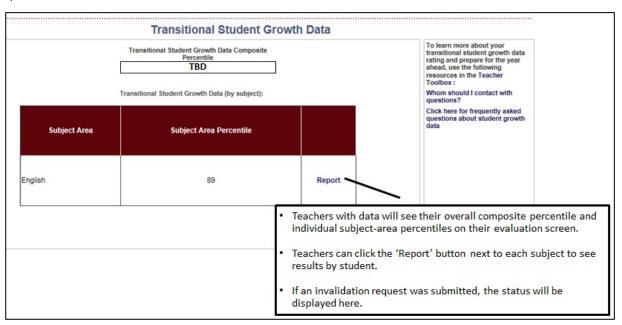
REVIEW TRANSITIONAL STUDENT GROWTH DATA

Reviewing Transitional Student Growth Data Reports

Transitional Student Growth data results will be available in CIS.

Educators (teachers of tested grades and subjects) may review rosters of students included in/excluded from calculations, subject area percentiles and overall composite percentile.

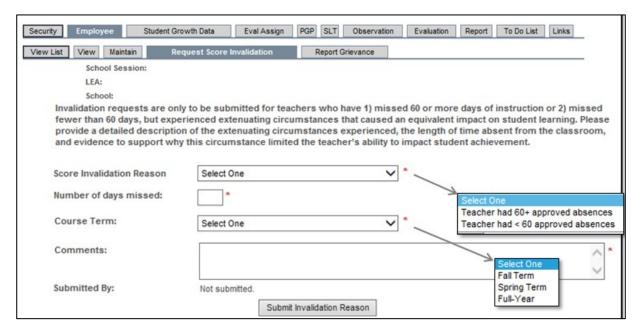
NOTE: For the 2014-2015 school year, composite percentiles will not be available for use in final evaluations. Subject area percentiles will be viewable to employees, evaluators and supervisors once available. Click here for a schedule of availability of 2014-2015 transitional student growth data reports.



- 1. After logging in to CIS, select **View** from the **Student Growth Data Tab**.
- 2. You will see the available results:
 - a. Composite Percentile The composite percentile is the average of the content area percentiles, weighted by the number of students in each content area, as compared to all other teachers with transitional student growth data. For example, a composite percentile of 78 indicates a performance at or above 78% of other teachers. For teachers teaching only a single subject area, the composite percentile equals the subject percentile.
 - b. **Subject Area Percentile** The subject area percentile is the subject area score, as compared to all other composite scores in that subject area. For example, a percentile of 65 is a subject area score that is higher than 65% of other teachers.
 - c. **Report** The report is an excel file detailing the subject area percentile calculations for each subject area, including the students and individual student scores that made up the subject area calculations.

Request Invalidation of Transitional Student Growth Data

Under extenuating circumstances (<u>Bulletin 130, Section §325</u>), teachers and district administrators may request an invalidation of their transitional student growth data results. Requests for invalidation will be submitted in Compass Information System (CIS). Qualifying circumstances are defined in CIS. If the request is approved, results will be nullified.



- 1. After logging in to CIS, select Request Score Invalidation from the Employee Tab.
- 2. Select Score Invalidation Reason
- 3. Enter Number of Days Missed
- 4. Select the Course Term
- 5. Enter Comments describing the extenuating circumstance
- 6. Select **Submit Invalidation Reason** to complete request for review

MONITOR COMPLETION OF FINAL EVALUATIONS

District LEA administrators may use the Compass Dashboards to monitor the completion of final evaluations in their districts and schools.

Compass Teacher Dashboard

The Compass Teacher Dashboard reports information for employees who meet the following criteria:

- Job Title = Teacher OR Evaluation Type (Rubric) = Teacher
- 1. After logging in to CIS, select **Generate** from the **Report Tab**.
- 2. Select Multi-Year Teacher Dashboard.
- 3. Select the current year from the drop-down list.
- 4. Select **Submit** to generate an xls file containing the dashboard report. You may need to select **Enable Editing** in excel to see dashboard data.

a. **Dashboard Tab**: The following fields are most relevant for district administrators in monitoring completion of final evaluations:

SECTION 1: COMPLETION DATA								
6	State		Network 1		Pelican Parish		Nuthatch Elementary	
Compass Implementation Report	Number	Percentage	Number	Percentage	Number	Percentage	Number	Percentage
Total teachers included in observation/SLT calculations	47,755	-	9,520	-	351	-	17	-
Teachers with an assigned evaluator	2	0.00%	0	0.00%	0	0.00%	0	0.00%
Teachers with at least one observation completed	1	0.00%	0	0.00%	0	0.00%	0	0.00%
Teachers with at least two observations completed	1	0.00%	0	0.00%	0	0.00%	0	0.00%
Teachers with at least two SLTs accepted and assigned to be rated	1	0.00%	0	0.00%	0	0.00%	0	0.00%
Teachers with at least two SLTs rated	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Total teachers included in final evaluation calculations	47,756	-	9,520	-	351	-	17	-
Teachers with an incomplete evaluation code submitted	1	0.00%	0	0.00%	0	0.00%	0	0.00%
Teachers with an evaluation rating submitted	0	0.00%	0	0.00%	0	0.00%	0	0.00%

- i. Teachers with at least two observations completed This represents the count of all teachers who have received two or more observation as well as the percentage of total teachers that have received two or more observations across the state, network, district, and school.
- ii. **Teachers with at least two SLTs rated** This represents the count of all teachers who have had two SLTs rated as well as the percentage of total teachers that have had two SLTs rate across the state, network, district, and school.
- iii. Teachers with an incomplete evaluation code submitted This represents the count of all teachers who have received an incomplete evaluation as well as the percentage of total teachers that have received an incomplete evaluation across the state, network, district, and school.
- iv. **Teachers with an evaluation rating submitted** This represents the count of all teachers who have received an evaluation rating as well as the percentage of total teachers that received an evaluation rating across the state, network, district, and school.
- b. **Roll Up Districts Tab, Roll Up District Schools Tab, Roll Up Charter Schools Tab:** The following fields are most relevant for district administrators in monitoring completion of final evaluations:

	Final Evaluation Completion						
School Name	Percentage of Teachers with a Final Evaluation Record (Submitted or Incomplete)	Percentage of Teachers with an Evaluation Rating Submitted	Percentage of Teachers with an Incomplete Evaluation Code Submitted	Percentage of Teachers with No Final Evaluation Record (Submitted or Incomplete)			
	0.00%	0.00%	0.00%	100.00%			
	~	~	2	~			
	0.00%	0.00%	0.00%	100.00%			
	0.00%	0.00%	0.00%	100.00%			
	0.00%	0.00%	0.00%	100.00%			
	0.01%	0.00%	0.01%	99.99%			
	0.00%	0.00%	0.00%	100.00%			
	0.00%	0.00%	0.00%	100.00%			
▼	*	~	2	~ ~			
Nuthatch Elementary School	5.00%	0.00%	5.00%	95.00%			
Pelican Middle School	0.00%	0.00%	0.00%	100.00%			
Hummingbird Academy	0.00%	0.00%	0.00%	100.00%			
Birdsong Elementary School	0.00%	0.00%	0.00%	100.00%			

- Percentage of Teachers with a Final Evaluation Record (Submitted or Incomplete) This
 represents the percentage of teachers at the District, District School or Charter School
 with a final evaluation record submitted. This counts both evaluation ratings and
 incomplete evaluation codes.
- ii. **Percentage of Teachers with an Evaluation Rating Submitted** This represents the percentage of teachers at the District, District School or Charter School with a final evaluation rating submitted.
- iii. Percentage of Teachers with an Incomplete Evaluation Code Submitted This represents the percentage of teachers at the District, District School or Charter School with an Incomplete evaluation code submitted.
- iv. Percentage of Teachers with No Final Evaluation Record (Submitted or Incomplete) This represents the percentage of teachers at the District, District School or Charter School with no final evaluation record submitted. This counts teachers with neither an evaluation rating nor an incomplete evaluation code.

Compass Leader Dashboard

The Compass Leader Dashboard reports information for employees who meet the following criteria:

- Job Title = Principal/AP OR Evaluation Type (Rubric) = Leader
- 5. After logging in to CIS, select **Generate** from the **Report Tab**.
- 6. Select Multi-Year Leader Dashboard.
- 7. Select the current year from the drop-down list.
- 8. Select **Submit** to generate an xls file containing the dashboard report. You may need to select **Enable Editing** in excel to see dashboard data.
 - a. **Dashboard Tab**: The following fields are most relevant for district administrators in monitoring completion of final evaluations:

SECTION 1: COMPLETION DATA								
6	State		Network 1		Pelican Parish		Nuthatch Elementary	
Compass Implementation Report	Number	Percentage	Number	Percentage	Number	Percentage	Number	Percentage
Total teachers included in observation/SLT calculations	47,755	-	9,520	-	351	-	17	-
Teachers with an assigned evaluator	2	0.00%	0	0.00%	0	0.00%	0	0.00%
Teachers with at least one observation completed	1	0.00%	0	0.00%	0	0.00%	0	0.00%
Teachers with at least two observations completed	1	0.00%	0	0.00%	0	0.00%	0	0.00%
Teachers with at least two SLTs accepted and assigned to be rated	1	0.00%	0	0.00%	0	0.00%	0	0.00%
Teachers with at least two SLTs rated	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Total teachers included in final evaluation calculations	47,756	-	9,520	-	351	-	17	-
Teachers with an incomplete evaluation code submitted	1	0.00%	0	0.00%	0	0.00%	0	0.00%
Teachers with an evaluation rating submitted	0	0.00%	0	0.00%	0	0.00%	0	0.00%

- i. Leaders with at least two observations completed This represents the count of all leaders who have received two or more observation as well as the percentage of total leaders that have received two or more observations across the state, network, district, and school.
- ii. **Leaders with at least two SLTs rated** This represents the count of all leaders who have had two SLTs rated as well as the percentage of total leaders that have had two SLTs rate across the state, network, district, and school.
- iii. Leaders with an incomplete evaluation code submitted This represents the count of all leaders who have received an incomplete evaluation as well as the percentage of total leaders that have received an incomplete evaluation across the state, network, district, and school.
- iv. **Leaders with an evaluation rating submitted** This represents the count of all leaders who have received an evaluation rating as well as the percentage of total leaders that received an evaluation rating across the state, network, district, and school.
- b. **Roll Up Districts Tab, Roll Up District Schools Tab, Roll Up Charter Schools Tab:** The following fields are most relevant for district administrators in monitoring completion of final evaluations:

	Final Evaluation Completion						
School Name	Percentage of Teachers with a Final Evaluation Record (Submitted or Incomplete)	Percentage of Teachers with an Evaluation Rating Submitted	Percentage of Teachers with an Incomplete Evaluation Code Submitted	Percentage of Teachers with No Final Evaluation Record (Submitted or Incomplete)			
	0.00%	0.00%	0.00%	100.00%			
	2	~	~	~			
	0.00%	0.00%	0.00%	100.00%			
	0.00%	0.00%	0.00%	100.00%			
	0.00%	0.00%	0.00%	100.00%			
	0.01%	0.00%	0.01%	99.99%			
	0.00%	0.00%	0.00%	100.00%			
	0.00%	0.00%	0.00%	100.00%			
▼	2	~	~	~			
Nuthatch Elementary School	5.00%	0.00%	5.00%	95.00%			
Pelican Middle School	0.00%	0.00%	0.00%	100.00%			
Hummingbird Academy	0.00%	0.00%	0.00%	100.00%			
Birdsong Elementary School	0.00%	0.00%	0.00%	100.00%			

- i. Percentage of Leaders with a Final Evaluation Record (Submitted or Incomplete) This represents the percentage of leaders at the District, District School or Charter School with a final evaluation record submitted. This counts both evaluation ratings and incomplete evaluation codes.
- ii. **Percentage of Leaders with an Evaluation Rating Submitted** This represents the percentage of leaders at the District, District School or Charter School with a final evaluation rating submitted.
- iii. **Percentage of Leaders with an Incomplete Evaluation Code Submitted** This represents the percentage of leaders at the District, District School or Charter School with an Incomplete evaluation code submitted.
- iv. Percentage of Leaders with No Final Evaluation Record (Submitted or Incomplete) This represents the percentage of leaders at the District, District School or Charter School with no final evaluation record submitted. This counts teachers with neither an evaluation rating nor an incomplete evaluation code.

Unlocking Evaluations

If a correction is required after the evaluation has been submitted, administrators may unlock submitted evaluations to allow evaluators to make corrections.

- 1. After logging in to CIS, select the employee you wish to complete the evaluation for from the **View Employee** list on the **Employee Tab**.
- 2. Select Unlock from the Evaluations Tab.
- 3. Select **Unlock** to unlock the evaluation. You will be prompted to select **Unlock** once more to confirm your choice.

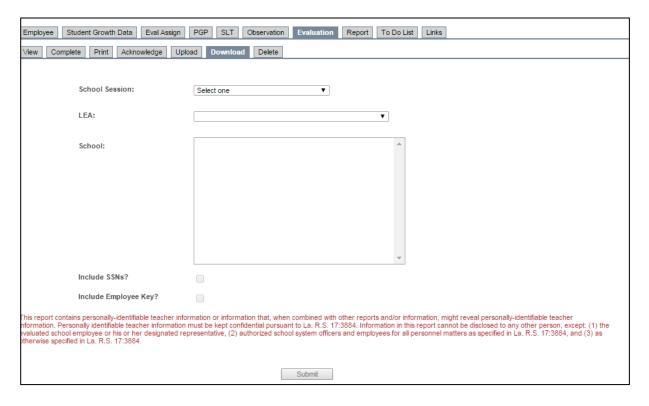
Deleting Evaluations

Administrators may delete evaluations that have been started. Deleting an evaluation irrevocably clears the employee's current observations and evaluator assignments. The SLTs and PGP may be retained if desired.

- 1. After logging in to CIS, select the employee you wish to complete the evaluation for from the **View Employee** list on the **Employee Tab**.
- 2. Select **Delete** from the **Evaluations Tab**.
- 3. Select Yes/No to indicate whether you want the submitted SLTs deleted.
- 4. Select Yes/No to indicate whether you want the submitted PGPs deleted.
- 5. Select **Delete Evaluation** to delete the evaluation. You will be prompted to select **Delete** once more to confirm your choice.

Downloading Compass Evaluations

The Compass Evaluation download allows supervisors and administrators to view a progress summary of evaluations for all of the employees on their school/district roster. This download can be a useful final check to confirm that all evaluations have been submitted. For school/district administrators completing a batch upload of evaluation data, the download can serve as the basis for the upload file.



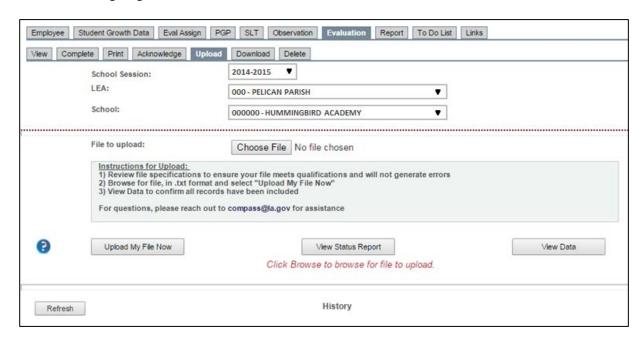
- 1. After logging in to CIS select **Download** from the **Evaluation Tab**.
- 2. Select the **School Session** of the data you wish to download.
- 3. Select the **LEA** of the data you wish to download.
- 4. Select the **School(s)** of the employees you wish to download evaluations for. You may hold down the Ctrl key to select multiple schools.

- 5. Select the **Identification Method** you wish to use to identify employees.
 - a. Include SSNs Identify employees using SSN.
 - b. Include Employee Key The Employee Key is an ID specific to CIS and is less sensitive than SSN.
- 6. Select **Submit** to download an xls file of selected evaluations.
- 7. Review your report. If any employees are missing, they will need to be added to CIS to receive an evaluation.

Uploading Compass Evaluations

The **Upload** function enables all schools/districts to submit multiple evaluations at once. Instead of having evaluators login to CIS to submit the evaluations, school/district administrators will collect evaluation data offline and submit via file to CIS.

This function is recommended for schools/districts using alternative systems to collect and track observation and student learning target data.

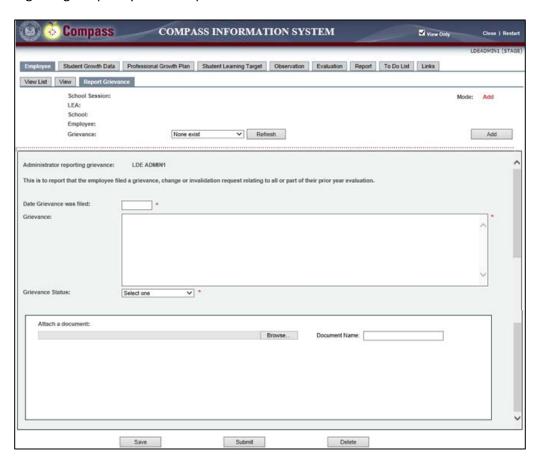


- 1. After logging in to CIS, select **Download** from the **Evaluation Tab**. Follow the steps above to download an xls evaluation file.
- 2. Review your report. Confirm that all employees you wish to submit evaluations for are included. You may submit some evaluations via upload and use the Complete Evaluation function to submit the rest. If any employees are missing, they will need to be added to CIS to receive an evaluation.
- 3. Now populate the blank fields of the report. For more detail, see Appendix.
- 4. When you are finished completing the blank fields of the report, rename the file and save it to your local computer.
- 5. Now open the renamed file and save as CSV (Comma delimited).
- 6. Select **Upload** from the **Evaluation Tab**.
- 7. Select the **LEA** of the data you wish to upload.
- 8. Select the **School(s)** of the employees you wish to download evaluations for. You may select All Schools to upload data for multiple schools.

- 9. Select Choose File. Navigate your computer to identify the CSV file to upload and select Open.
- 10. Select Upload My File Now.
- 11. In the **History** table, you will see a history of all files uploaded for this district.
- 12. Your latest file will appear in the top row. If the file has loaded successfully, the records will display the number of employees in your file and the number of records in error will be zero.
- 13. If there are fewer than the expected number of teachers, or more than zero records in error, click on your file row and select **View Status Report** to find the errors. You will need to correct these errors and reload your file.
- 14. To view the data you have successfully uploaded, click on your file row and select View Data.

Recording/Viewing Grievances

District LEA administrators may use Compass Information System to report grievances filed by employees regarding the prior year's Compass evaluation.



- 1. After logging in to Compass Information System, select **View Only checkbox** to view evaluations submitted for prior year.
- 2. Select View List from the Employee Tab
- 3. Use the drop-down at the top of the screen to toggle to prior school years.
- 4. You will now view the prior year roster of employees for your school/district.
- 5. Select the name of the employee for whom you wish to submit a grievance.

- 6. Select **Report Grievance** from the **Employee Tab**.
- 7. Select **Add** to generate a new grievance form
- 8. Complete the required fields of the grievance to describe the circumstances of the filed grievance:
 - a. Date Grievance Was Filed the date the grievance was filed in your district
 - b. **Grievance Detail** the details/description of the nature of the grievance
 - c. **Grievance Status** whether the grievance was/was not approved. Please note: ALL "approved" grievances will result in prior year evaluation data being nullified in CIS. If you wish to keep the prior year evaluation data, you may record the grievance as "pending" or "denied" and include an explanation under the Grievance Detail field.
 - d. Attach a Document (optional) documents related to the grievance may be attached
- 9. Select **Submit** to submit the grievance

EVALUATORS



EVALUATORS

Throughout the year, evaluators may use Compass Information System (CIS) to collect observation data and report student outcomes associated with their SLTs. Final evaluation data for all applicable employees (teachers and administrators as defined in Bulletin 130) must be submitted to Compass Information System (CIS).

VIEW COMPASS DATA

Viewing data from Prior Years

Compass Information System allows employees, supervisors, and administrators to access evaluation information (observations, slts, evaluations, transitional student growth data) for both the current year and years prior (even after transferring between districts). Evaluators seeking to view prior year data for employees who are new to their school or district will use this process.



Educators (teachers, school leaders, librarians, and counselors) viewing their own data from a prior year:

- 1. After logging in to CIS, check the **View Only checkbox** on the top right hand side of the page.
- 2. Select the tab of the data you wish to view (observation, SLT, evaluation, etc.)
- 3. Use the drop-down at the top of the screen to toggle to prior school years.
- 4. You will now be able to view/print your Compass data from prior school years.

<u>Evaluators/Supervisors viewing data for educators (teachers, school leaders, librarians, and counselors) no longer in their school/district</u>

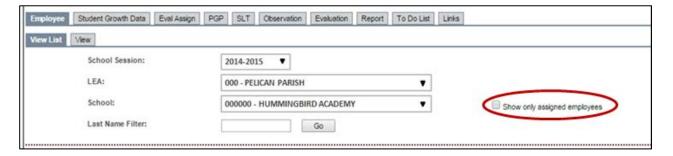
- 6. After logging in to Compass Information System, check the **View Only checkbox** on the top right hand side of the page.
- 7. Select View List from the Employee Tab
- 8. Use the drop-down at the top of the screen to toggle to prior school years.
- 9. You will now view the rosters of employees for your school/district from prior years.
- 10. Select the name of an employee to view their Compass data from a prior year.

Evaluators/Supervisors viewing prior year data currently in their school/district

- 8. After logging in to Compass Information System, check the **View Only checkbox** on the top right hand side of the page.
- 9. Select View List from the Employee Tab
- 10. You will now view the current roster of employees for your school/district.
- 11. Select the name of the employee you wish to view.
- 12. Select the tab of the data you wish to view (observation, SLT, evaluation, etc)
- 13. Use the drop-down at the top of the screen to toggle to prior school years.
- 14. You will now view the prior year Compass data for the selected employee.

Viewing data from for current employees you are assigned to evaluate

Compass Information System allows evaluators to access evaluation information (observations, slts, evaluations, transitional student growth data) for all employees to which the evaluator is assigned.

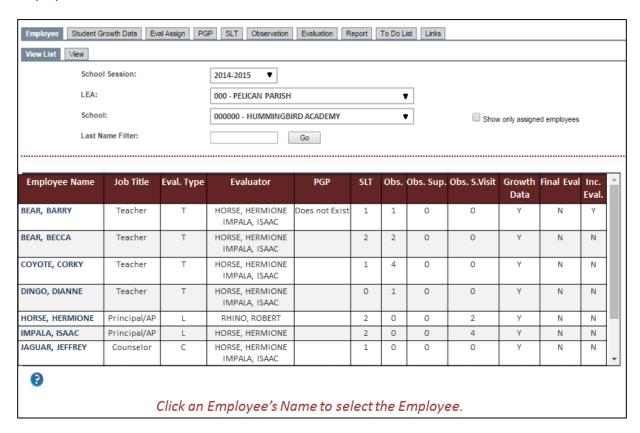


- 1. Select View List from the Employee Tab
- 2. You will now view the current roster of employees for your school/district.
- 3. Check **Show only assigned employees** to view the employees to which you are the assigned evaluator.
- 4. Select the name of the employee you wish to view.
- 5. Select the tab of the data you wish to view (observation, SLT, evaluation, etc)
- 6. You will now view the data for the selected employee.
- 7. You may select a different tab to view additional data (observation, SLT, evaluation, etc).
- 8. To view data for a different employee, simply return to View List from the Employee Tab and select a different employee's name.

REVIEW AND ACCEPT STUDENT LEARNING TARGETS

Viewing Employee Rosters (Employee View List)

The employee view list allows supervisors and administrators a quick view of the employees they are responsible for. Supervisors and administrators use the Employee View List to navigate to evaluation data for individual employees.



- 1. After logging in to Compass Information System, select View List from the Employee Tab.
- 2. For Principals and School Supervisors, the LEA and School Site will be pre-selected. District-Level administrators will use the drop-down to select a site to view employees.
- 3. Review the list of employees displayed below:
 - a. Employee Name
 - b. Job Title
 - c. Evaluation Type
 - d. Evaluator
 - e. Professional Growth Plan (PGP)
 - f. Student Learning Target (SLT)
 - g. Observations (Obs)
 - h. Site Visits (Obs S Visit)
 - i. Growth Data
 - j. Final Evaluation
 - k. Incomplete Evaluation

4. Review your employee list. Confirm that all Compass employees are included. If any employees are missing, they will need to be added to Compass Information System to receive an evaluation.

Marking Evaluations as Incomplete (only available to the District Level Administrator)

In the case that there is not enough evidence to support an educator evaluation, administrators may mark the evaluation as "incomplete". Incomplete evaluations will not include a rating.

- 1. After logging in to CIS, select the employee you wish to complete the evaluation for from the **View Employee** list on the **Employee Tab**.
- 2. Select **Maintain** from the **Employee Tab**.
- 3. Use the drop-down to select a **Reason for an Incomplete Evaluation**:
 - a. 03 Resigned
 - b. 04 Deceased
 - c. 06 Sabbatical
 - d. 08 Terminated
 - e. 09 Retired
 - f. 10 Extended Absence
 - g. 99 Other
- 4. Enter a **Rationale** for the evaluation being marked incomplete.
- 5. Select **Update** to update the employee's evaluation

Viewing Evaluations

Educators (teachers, school leaders, librarians, and counselors), evaluators, supervisors, and administrators may view submitted evaluations; however, no edits can be made from the View screen. Only assigned evaluators may edit evaluations and to do so, the evaluator must request that the appropriate evaluation be unlocked by the District Administrator.

- 1. After logging in to CIS, select the employee you wish to complete the evaluation for from the **View Employee** list on the **Employee Tab**.
- 2. Select View from the Evaluation Tab.
- 3. Use the drop-down to select a **Submitted Evaluation** to view.
- 4. You will now see the details of the evaluation.

Printing Evaluations

Educators (teachers, school leaders, librarians, and counselors), evaluators, supervisors, and administrators may print a summary of submitted observations.

- 1. After logging in to CIS, select the employee you wish to complete the evaluation for from the **View Employee** list on the **Employee Tab**.
- 2. Select **Print** from the **Evaluations Tab**.
- 3. Select Generate Report to download a pdf summary of the submitted evaluation.
- 4. You may print the evaluation report or rename the file to save it to your local computer.

EMPLOYEES



EMPLOYEES

VIEW COMPASS DATA

Viewing data from Prior Years

Compass Information System allows educators (teachers, school leaders, librarians, and counselors), supervisors, and administrators to access evaluation information for both the current year and years prior (even after transferring between districts).



- 1. After logging in to Compass Information System, check the **View Only checkbox** on the top right hand side of the page.
- 2. Select the tab of the data you wish to view (observation, SLT, evaluation, etc.)
- 3. Use the drop-down at the top of the screen to toggle to prior school years.
- 4. You will now be able to view/print your Compass data from prior school years.

Viewing data from Current Year

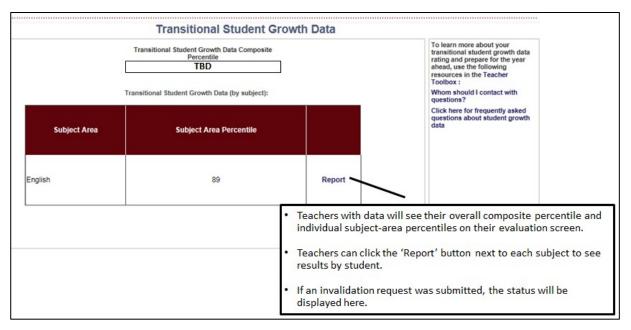
- 1. After logging in to Compass Information System, you will be brought to the **View Tab** on the **Employee Tab**. Here you will see your employee profile information.
- 2. To view additional Compass data, select the tab of the data you wish to view (observation, SLT, evaluation, etc.)

REVIEW TRANSITIONAL STUDENT GROWTH DATA

Viewing Transitional Student Growth Data

For certain grades and subjects, Transitional Student Growth data results will be available in CIS. Teachers, supervisors, and administrators may review rosters of students included in/excluded from calculations, subject area percentiles and overall composite percentile.

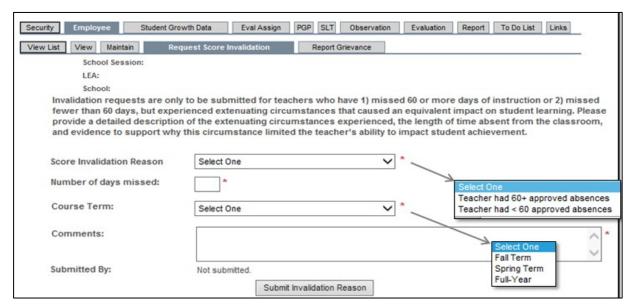
NOTE: For the 2014-2015 school year, composite percentiles will not be available for use in final evaluations. Subject area percentiles will be viewable to employees, evaluators and supervisors once available.



- 1. After logging in to CIS, select View from the Student Growth Data Tab.
- 2. You will see the available results:
 - a. Composite Percentile The composite percentile is the average of the content area percentiles, weighted by the number of students in each content area, as compared to all other teachers with transitional student growth data. For example, a composite percentile of 78 indicates a performance at or above 78% of other teachers. For teachers teaching only a single subject area, the composite percentile equals the subject percentile.
 - b. **Subject Area Percentile** The subject area percentile is the subject area score, as compared to all other composite scores in that subject area. For example, a percentile of
 - 65 is a subject area score that is higher than 65% of other teachers.
 - c. **Report** The report is an excel file detailing the subject area percentile calculations for each subject area, including the students and individual student scores that made up the subject area calculations.

Request Invalidation of Transitional Student Growth Data

Under extenuating circumstances (<u>Bulletin 130, Section §325</u>), teachers may request an invalidation of their transitional student growth data results. Requests for invalidation will be submitted in Compass Information System (CIS). Qualifying circumstances are defined in CIS. If the request is approved, results will be nullified.



- 1. After logging in to CIS, select Request Score Invalidation from the Employee Tab.
- 2. Select Score Invalidation Reason
- 3. Enter Number of Days Missed
- 4. Select the Course Term
- 5. Enter **Comments** describing the extenuating circumstance
- 6. Select **Submit Invalidation Reason** to complete request for review

COMPLETE FINAL EVALUATIONS

Printing Evaluations

Educators (teachers, school leaders, librarians, and counselors), evaluators, supervisors, and administrators may print a summary of submitted observations.

- 5. After logging in to CIS, select the employee you wish to complete the evaluation for from the **View Employee** list on the **Employee Tab**.
- 6. Select **Print** from the **Evaluations Tab**.
- 7. Select **Generate Report** to download a pdf summary of the submitted evaluation.
- 8. You may print the evaluation report or rename the file to save it to your local computer.

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